



SOLVER for Higher Education

Get Complete Insight

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Introduction

The purpose of this white paper is to provide an overview of Solver. With frequent, automated cloud updates, the solution is continuously being enhanced to drive faster, better decisions across its global customer base. For the latest information or to discuss your specific needs, please contact your local Solver partner, visit Solver's <u>website</u> or email us at <u>info@solverglobal.com</u>.

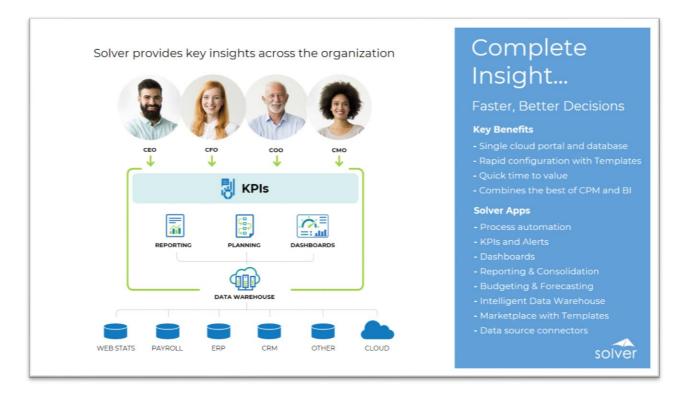
Product Summary

Solver provides a single, cloud-based solution that automates reporting and planning processes, and supports faster and better decisions based on key information from across the organization's data sources.

Key benefits that Solver provides include:

- A top-rated <u>Corporate Performance Management (CPM) solution</u> by G2 based on user satisfaction
- Global partner channel with industry expertise to help you whenever and wherever
- Cloud software, support, and upgrades packaged into a subscription price providing unmatched ROI over traditional CPM solutions
- Built for business users to manage the entire solution without the need for developers
- Executive and management data from across the organization that is easily accessible in ONE place with Solver's intelligent data warehouse
- Solver's multi-tenant cloud application provides quick initiation, SOC 2 compliance, automatic software upgrades, and scalability at one's convenience
- Solver provides the power and the familiarity of cloud-connected Excel to solve the most complex formula and layout requirements for reporting and planning template designers
- Easy-to-use, pre-built integration to Power BI, the world's #1 visualization solution
- Fast and cost effective integrations provided with Solver's wizard-driven CSV, SQL, and prebuilt ERP/CRM Connectors
- Unlimited access to reports and dashboards from secure web portal
- Hybrid cloud option provides customers with real-time cloud reporting capabilities for their on-premise ERP system





Company Summary

Solver, Inc. is redefining the category of cloud-based reporting and planning. The Solver solution is built to enable faster and better business decisions across the entire organization. Solver combines financial and other key data into a single tool, powered by the most flexible report and planning form designer on the market. Organizations use this solution to automate and streamline financial and operational reports, consolidations, and budgeting and forecasting processes. Solver empowers users with complete insight that drives intelligent decisions and competitive advantages. Headquartered in the United States, Solver, Inc. has more than a dozen offices and hundreds of partners globally that provide local and industry expertise. To learn more, visit <u>www.solverglobal.com</u>.



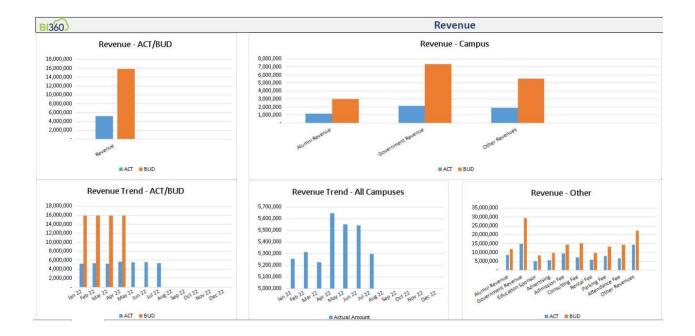
Solver Reporting & Planning for Education

What follows is just a few of the hundreds of financial and operational reports for educational institutions that you can create with Solver. Reporting can be done on any type of data, financial, operations, student information, donor information, academics, athletics, etc. At the end of the document, you can also find a budget input form example. You can configure virtually any budget model with Solver. For more examples and a full demonstration, please contact us.

UNIV02 - Revenue Report

The **Revenue** example helps University administrators keep focus on all University revenue sources with quick access to actual versus budget comparisons. This example provides powerful views of key information, such as, Enrollment statics and Campus specific revenue trends.

- Total University revenue with actual to budget comparison and the ability to drill to the individual Campus
- Trending revenue with actual to budget comparison and the ability to drill to the individual Campus
- Total revenue with actual to budget by Campus
- Revenue Trend all Campuses
- Enrollment revenue by Other Revenue

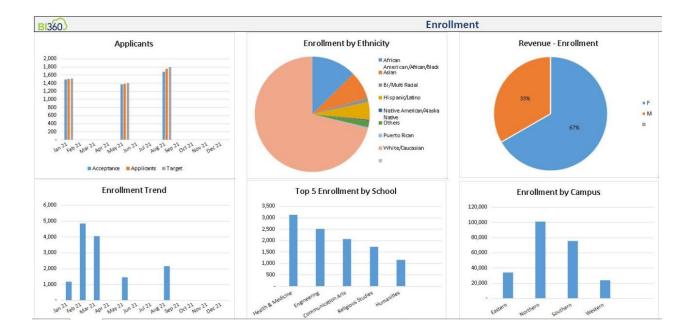




UNIV03 – Enrollment Report

The **Enrollment Report** example allows University admissions, faculty and other administrators to easily view key metrics related to enrollment. This example provides powerful views of key enrollment statistics, across all Campuses and Schools, including students currently enrolled and the total number of new applicants. This information can also be displayed by semester, degree, and school year.

- Applicants by Type
- Enrollment by Ethnicity
- Revenue Enrollment
- Enrollment Trend
- Top 5 Enrollment by School
- Enrollment by Campus

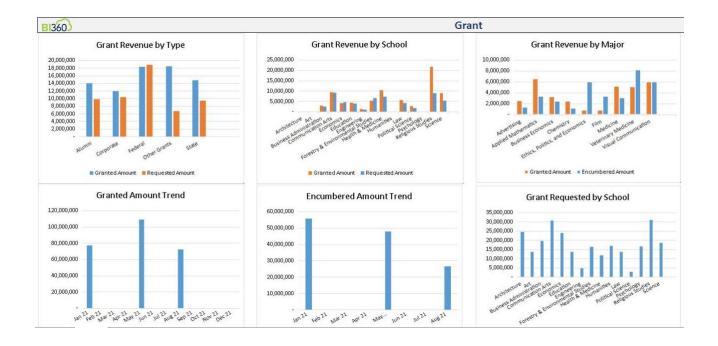




UNIV04 – Grant Activity

The **Grant Activity** example shows how any University that receives funding from Grants, can display the most important Grant information combined together for easy analysis and control.

- Grant Revenue by Type
- Grant Revenue by School
- Grant Metrics, drill to School
- Grant Amount Trend
- Encumbered Amount Trend
- Grant Requested by School
- Grant Expenditures





UNIV05 – Profit & Loss Variance Report

The **P&L Variance Report** example below includes charts and key figures to draw the reader's attention to the most important information in the report. It also compares Actual and Budget numbers for month-to-date and year-to-date versus prior year, including variance. Users can drill down on any number to see the underlying detail.

BI360	P & L V	ariance Report										
Campus:	Central											
ategory:	Main Transacti	ions										
eriod:	202204											
		Revenues										
Actual		\$12,526,950				ctual			targin (%)			
Budget		314,726,920		\$37,074,000		idget		92.1%				92.7%
\$0	\$5.000.000 \$	10.000.000 \$15.000.000 \$20.000.000 \$25.000	000 \$30.000.000 \$3	and an and the second		and the second second	91.9% 92.0%	92.1% 92.2%	92.3%	92.4% 92.5%	92.6%	92.7% 92.8
90	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	20,000,000 (12,000,000 (12,000,000 (20,000)	,,,,,,	0,000,000 010,0	,	51.000	22.2.2			2.170 22.00	52.000	
		Net Income						Netin	come(%)			
Actual		\$1,008,830				ctual						9
Budget			\$1,380,0			idget		1.7%				
\$0	\$200,000	\$400,000 \$600,000 \$800,000 \$1,000,	000 \$1,200,000 \$1	L,400,000 \$1,60	0,000	0.0%	1.0% 2.0%	3.0% 4	1.0% 5.0%	6.0%	7.0% 8	.0% 9.09
Туре	Code	Account			Month-To-Date					Year-To-Date		
			Actual	Budget	Prior Year	Variance	% Variance	Actual	Budget	PY Actual	Variance	% Variance
Revenues			Actual	Budget	Prior Year	Variance	% Variance	Actual	Budget	PY Actual	Variance	% Variance
Revenues	40001	Alumni Revenue	1,224,000	3,000,000	1,278,000	(1,776,000)	-59.2%	\$4,884,000	\$12,000,000	\$4,968,500	(\$7,116,000)	
Revenues	40002	Government Revenue	1,224,000 1,892,250	3,000,000 7,350,000	1,278,000 2,358,000	(1,776,000) (5,457,750)	-59.2% -74.3%	\$4,884,000 \$8,090,290	\$12,000,000 \$29,400,000	\$4,968,500 \$8,671,800	(\$7,116,000) (\$21,309,710)	-59.3 -72.5
Revenues	40002 40003	Government Revenue Education Sponsor	1,224,000 1,892,250 774,550	3,000,000 7,350,000 2,100,000	1,278,000 2,358,000 714,900	(1,776,000) (5,457,750) (1,325,450)	-59.2% -74.3% -63.1%	\$4,884,000 \$8,090,290 \$3,035,100	\$12,000,000 \$29,400,000 \$8,400,000	\$4,968,500 \$8,671,800 \$3,168,400	(\$7,116,000) (\$21,309,710) (\$5,364,900)	-59.3 -72.5 -63.9
Revenues	40002 40003 40004	Government Revenue Education Sponsor Advertising	1,224,000 1,892,250 774,550 871,550	3,000,000 7,350,000 2,100,000 2,400,000	1,278,000 2,358,000 714,900 768,000	(1,776,000) (5,457,750) (1,325,450) (1,528,450)	-59.2% -74.3% -63.1% -63.7%	\$4,884,000 \$8,090,290 \$3,035,100 \$3,326,150	\$12,000,000 \$29,400,000 \$8,400,000 \$9,600,000	\$4,968,500 \$8,671,800 \$3,168,400 \$3,124,850	(\$7,116,000) (\$21,309,710) (\$5,364,900) (\$6,273,850)	-59.3 -72.5 -63.9 -65.4
Revenues	40002 40003 40004 40005	Government Revenue Education Sponsor Advertising Admission Fee	1,224,000 1,892,250 774,550 871,550 1,456,800	3,000,000 7,350,000 2,100,000 2,400,000 3,600,000	1,278,000 2,358,000 714,900 768,000 1,340,004	(1,776,000) (5,457,750) (1,325,450) (1,528,450) (2,143,200)	-59.2% -74.3% -63.1% -63.7% -59.5%	\$4,884,000 \$8,090,290 \$3,035,100 \$3,326,150 \$5,672,408	\$12,000,000 \$29,400,000 \$8,400,000 \$9,600,000 \$14,400,000	\$4,968,500 \$8,671,800 \$3,168,400 \$3,124,850 \$5,984,004	(\$7,116,000) (\$21,309,710) (\$5,364,900) (\$6,273,850) (\$8,727,592)	-59.3 -72.5 -63.9 -65.4 -60.6
Revenues	40002 40003 40004 40005 40005	Government Revenue Education Sponsor Advertising Admission Fee Consulting Fee	1,224,000 1,892,250 774,550 871,550 1,456,800 1,130,000	3,000,000 7,350,000 2,100,000 2,400,000 3,600,000 3,774,000	1,278,000 2,358,000 714,900 768,000 1,340,004 1,425,000	(1,776,000) (5,457,750) (1,325,450) (1,528,450) (2,143,200) (2,644,000)	-59.2% -74.3% -63.1% -63.7% -59.5% -70.1%	\$4,884,000 \$8,090,290 \$3,035,100 \$3,326,150 \$5,672,408 \$4,758,500	\$12,000,000 \$29,400,000 \$8,400,000 \$9,600,000 \$14,400,000 \$15,096,000	\$4,968,500 \$8,671,800 \$3,168,400 \$3,124,850 \$5,984,004 \$5,415,780	(\$7,116,000) (\$21,309,710) (\$5,364,900) (\$6,273,850) (\$8,727,592) (\$10,337,500)	-59.3 -72.5 -63.9 -65.4 -60.6 -68.5
Revenues	40002 40003 40004 40005 40006 40007	Government Revenue Education Sponsor Advertising Admission Fee Consulting Fee Rental Fee	1,224,000 1,892,250 774,550 871,550 1,456,800 1,130,000 864,200	3,000,000 7,350,000 2,100,000 2,400,000 3,600,000 3,774,000 2,400,000	1,278,000 2,358,000 714,900 768,000 1,340,004 1,425,000 795,000	(1,776,000) (5,457,750) (1,325,450) (1,528,450) (2,143,200) (2,644,000) (1,535,800)	-59.2% -74.3% -63.1% -63.7% -59.5% -70.1% -64.0%	\$4,884,000 \$8,090,290 \$3,035,100 \$3,326,150 \$5,672,408 \$4,758,500 \$3,275,195	\$12,000,000 \$29,400,000 \$8,400,000 \$9,600,000 \$14,400,000 \$15,096,000 \$9,600,000	\$4,968,500 \$8,671,800 \$3,168,400 \$3,124,850 \$5,984,004 \$5,415,780 \$3,152,000	(\$7,116,000) (\$21,309,710) (\$5,364,900) (\$6,273,850) (\$8,727,592) (\$10,337,500) (\$6,324,805)	-59.3 -72.5 -63.9 -65.4 -60.6 -68.5 -65.9
Revenues	40002 40003 40004 40005 40006 40007 40008	Government Revenue Education Sponsor Advertising Admission Fee Consulting Fee Rental Fee Parking Fee	1,224,000 1,892,250 774,550 871,550 1,456,800 1,130,000 864,200 981,100	3,000,000 7,350,000 2,100,000 2,400,000 3,600,000 3,774,000 2,400,000 3,300,000	1,278,000 2,358,000 714,900 768,000 1,340,004 1,425,000 795,000 1,008,000	(1,776,000) (5,457,750) (1,325,450) (1,528,450) (2,143,200) (2,644,000) (1,535,800) (2,318,900)	-59.2% -74.3% -63.1% -63.7% -59.5% -70.1% -64.0% -70.3%	\$4,884,000 \$8,090,290 \$3,035,100 \$3,326,150 \$5,672,408 \$4,758,500 \$3,275,195 \$3,980,980	\$12,000,000 \$29,400,000 \$8,400,000 \$9,600,000 \$14,400,000 \$15,096,000 \$9,600,000 \$13,200,000	\$4,968,500 \$8,671,800 \$3,168,400 \$3,124,850 \$5,984,004 \$5,415,780 \$3,152,000 \$4,331,680	(\$7,116,000) (\$21,309,710) (\$5,364,900) (\$6,273,850) (\$8,727,592) (\$10,337,500) (\$6,324,805) (\$9,219,020)	-59.3 -72.5 -63.9 -65.4 -60.6 -68.5 -65.9 -69.8
Revenues	40002 40003 40004 40005 40005 40006 40007 40008 40009	Government Revenue Education Sponsor Advertising Admission Fee Consulting Fee Rental Fee Parking Fee Attendance Fee	1,224,000 1,892,250 774,550 871,550 1,456,800 1,130,000 864,200 981,100 801,500	3,000,000 7,350,000 2,100,000 3,600,000 3,774,000 2,400,000 3,300,000 3,600,000	1,278,000 2,358,000 714,900 1,340,004 1,425,000 795,000 1,008,000 1,268,070	(1,776,000) (5,457,750) (1,325,450) (2,143,200) (2,644,000) (1,535,800) (2,318,900) (2,798,500)	-59.2% -74.3% -63.1% -63.7% -59.5% -70.1% -64.0% -70.3% -77.7%	\$4,884,000 \$8,090,290 \$3,035,100 \$3,326,150 \$5,672,408 \$4,758,500 \$3,275,195 \$3,980,980 \$4,444,900	\$12,000,000 \$29,400,000 \$8,400,000 \$9,600,000 \$14,400,000 \$15,096,000 \$9,600,000 \$13,200,000 \$14,400,000	\$4,968,500 \$8,671,800 \$3,168,400 \$3,124,850 \$5,984,004 \$5,415,780 \$3,152,000 \$4,331,680 \$4,879,070	(\$7,116,000) (\$21,309,710) (\$5,364,900) (\$6,273,850) (\$8,727,592) (\$10,337,500) (\$6,324,805) (\$9,219,020) (\$9,955,100)	-59.3 -72.5 -63.9 -65.4 -60.6 -68.5 -65.9 -69.8 -69.1
Revenues	40002 40003 40004 40005 40006 40007 40008	Government Revenue Education Sponsor Advertising Admission Fee Consulting Fee Rental Fee Parking Fee	1,224,000 1,892,250 774,550 871,550 1,456,800 1,130,000 864,200 981,100	3,000,000 7,350,000 2,100,000 2,400,000 3,600,000 3,774,000 2,400,000 3,300,000	1,278,000 2,358,000 714,900 768,000 1,340,004 1,425,000 795,000 1,008,000	(1,776,000) (5,457,750) (1,325,450) (1,528,450) (2,143,200) (2,644,000) (1,535,800) (2,318,900)	-59.2% -74.3% -63.1% -63.7% -59.5% -70.1% -64.0% -70.3% -77.7%	\$4,884,000 \$8,090,290 \$3,035,100 \$3,326,150 \$5,672,408 \$4,758,500 \$3,275,195 \$3,980,980	\$12,000,000 \$29,400,000 \$8,400,000 \$9,600,000 \$14,400,000 \$15,096,000 \$9,600,000 \$13,200,000 \$14,400,000	\$4,968,500 \$8,671,800 \$3,168,400 \$3,124,850 \$5,984,004 \$5,415,780 \$3,152,000 \$4,331,680 \$4,879,070	(\$7,116,000) (\$21,309,710) (\$5,364,900) (\$6,273,850) (\$8,727,592) (\$10,337,500) (\$6,324,805) (\$9,219,020)	-59.3 -72.5 -63.9 -65.4 -60.6 -68.5 -65.9 -69.8 -69.1
Revenues	40002 40003 40004 40005 40005 40006 40007 40008 40009	Government Revenue Education Sponsor Advertising Admission Fee Consulting Fee Rental Fee Parking Fee Attendance Fee	1,224,000 1,892,250 774,550 871,550 1,456,800 1,130,000 864,200 981,100 801,500	3,000,000 7,350,000 2,100,000 3,600,000 3,774,000 2,400,000 3,300,000 3,600,000	1,278,000 2,358,000 714,900 1,340,004 1,425,000 795,000 1,008,000 1,268,070	(1,776,000) (5,457,750) (1,325,450) (1,528,450) (2,143,200) (2,544,000) (1,535,800) (2,318,900) (2,798,500) (3,019,000)	-59.2% -74.3% -63.1% -63.7% -59.5% -70.1% -64.0% -70.3% -77.7% -54.4%	\$4,884,000 \$8,090,290 \$3,035,100 \$5,672,408 \$4,758,500 \$3,275,195 \$3,980,980 \$4,444,900 \$8,468,220	\$12,000,000 \$29,400,000 \$8,400,000 \$9,600,000 \$14,400,000 \$15,096,000 \$9,600,000 \$13,200,000 \$14,400,000	\$4,968,500 \$8,671,800 \$3,168,400 \$3,124,850 \$5,984,004 \$5,984,004 \$3,152,000 \$4,331,680 \$4,879,070 \$7,979,230	(\$7,116,000) (\$21,309,710) (\$5,364,900) (\$6,273,850) (\$8,727,592) (\$10,337,500) (\$6,324,805) (\$9,219,020) (\$9,955,100)	-59.3 -72.5 -63.9 -65.4 -60.6 -68.5 -65.9 -69.8 -69.1 -61.9
	40002 40003 40004 40005 40005 40006 40007 40008 40009	Government Revenue Education Sponsor Advertising Admission Fee Consulting Fee Rental Fee Parking Fee Attendance Fee Other Revenues	1,224,000 1,892,250 774,550 1,456,800 1,130,000 864,200 981,100 801,500 2,531,000	3,000,000 7,350,000 2,100,000 3,600,000 3,774,000 2,400,000 3,300,000 3,500,000 5,550,000	1,278,000 2,358,000 714,900 768,000 1,340,004 1,425,000 1,008,000 1,008,000 1,268,070 1,954,730	(1,776,000) (5,457,750) (1,325,450) (1,528,450) (2,143,200) (2,544,000) (1,535,800) (2,318,900) (2,798,500) (3,019,000)	-59.2% -74.3% -63.1% -63.7% -59.5% -70.1% -64.0% -70.3% -77.7% -54.4%	\$4,884,000 \$8,090,290 \$3,035,100 \$5,672,408 \$4,758,500 \$3,275,195 \$3,980,980 \$4,444,900 \$8,468,220	\$12,000,000 \$29,400,000 \$8,400,000 \$9,600,000 \$14,400,000 \$9,600,000 \$13,200,000 \$13,200,000 \$14,400,000 \$14,400,000	\$4,968,500 \$8,671,800 \$3,168,400 \$3,124,850 \$5,984,004 \$5,984,004 \$3,152,000 \$4,331,680 \$4,879,070 \$7,979,230	(\$7,116,000) (\$21,309,710) (\$5,364,900) (\$6,273,850) (\$8,727,592) (\$1,337,500) (\$6,324,805) (\$9,219,020) (\$9,955,100) (\$13,731,780)	-59.3 -72.5 -63.9 -65.4 -60.6 -68.5 -65.9 -69.8 -69.1 -61.9
Revenues	40002 40003 40005 40005 40005 40007 40008 40009 40010	Government Revenue Education Sponsor Advertising Admission Fee Consulting Fee Rental Fee Parking Fee Attendance Fee Other Revenues Total Revenues	1,224,000 1,592,250 774,550 1,455,800 1,130,000 864,200 981,100 801,500 2,531,000 \$12,526,950	3,000,000 7,350,000 2,400,000 3,600,000 3,774,000 2,400,000 3,500,000 5,550,000 \$37,074,000	1,278,000 2,358,000 714,900 1,340,004 1,425,000 1,008,000 1,008,000 1,268,070 1,954,730 \$12,909,704	(1,776,000) (5,457,750) (1,325,450) (2,143,200) (2,644,000) (1,535,800) (2,318,900) (2,798,500) (3,019,000) \$24,547,050]	-59.2% -74.3% -63.7% -59.5% -70.1% -64.0% -70.3% -77.7% -54.4%	\$4,884,000 \$8,080,290 \$3,035,100 \$5,672,408 \$4,758,500 \$3,275,195 \$3,980,980 \$4,444,900 \$8,468,220 \$49,935,743	\$12,000,000 \$29,400,000 \$9,600,000 \$14,400,000 \$15,096,000 \$13,200,000 \$13,200,000 \$14,400,000 \$22,200,000 \$148,296,000	\$4,968,500 \$8,671,800 \$3,124,850 \$5,984,004 \$5,415,780 \$4,331,680 \$4,879,070 \$7,979,230 \$51,675,314	(\$7,116,000) (\$21,309,710) (\$5,273,850) (\$6,273,850) (\$6,273,850) (\$6,272,592) (\$10,337,500) (\$6,219,020) (\$9,955,100) (\$13,731,780) (\$98,360,257)	% Variance -59.3 -72.5 -63.9 -65.4 -66.6 -68.5 -65.9 -65.9 -65.9 -66.3 -65.3
	40002 40003 40004 40005 40005 40006 40007 40008 40009	Government Revenue Education Sponsor Advertising Admission Fee Consulting Fee Rental Fee Parking Fee Attendance Fee Other Revenues	1,224,000 1,892,250 774,550 1,456,800 1,130,000 864,200 981,100 801,500 2,531,000	3,000,000 7,350,000 2,100,000 3,600,000 3,774,000 2,400,000 3,300,000 3,500,000 5,550,000	1,278,000 2,358,000 714,900 768,000 1,340,004 1,425,000 1,008,000 1,008,000 1,268,070 1,954,730	(1,776,000) (5,457,750) (1,325,450) (1,528,450) (2,143,200) (2,544,000) (1,535,800) (2,318,900) (2,798,500) (3,019,000)	-59.2% -74.3% -63.7% -59.5% -70.1% -64.0% -70.3% -77.7% -54.4%	\$4,884,000 \$8,090,290 \$3,035,100 \$5,672,408 \$4,758,500 \$3,275,195 \$3,980,980 \$4,444,900 \$8,468,220	\$12,000,000 \$29,400,000 \$8,400,000 \$9,600,000 \$14,400,000 \$9,600,000 \$13,200,000 \$13,200,000 \$14,400,000 \$14,400,000	\$4,968,500 \$8,671,800 \$3,168,400 \$3,124,850 \$5,984,004 \$5,984,004 \$3,152,000 \$4,331,680 \$4,879,070 \$7,979,230	(\$7,116,000) (\$21,309,710) (\$5,364,900) (\$6,273,850) (\$8,727,592) (\$1,337,500) (\$6,324,805) (\$9,219,020) (\$9,955,100) (\$13,731,780)	-59.3 -72.5 -63.9 -65.4 -66.5 -66.5 -66.9 -65.9 -65.9 -65.9 -61.9 -66.3



UNIV06 – Actual Revenue & Expense Report

The Actual Revenue & Expense Report example highlights revenues and expenses in an easy to read graph for quick and simple analysis. This report also shows actual revenues, expenses and cost of goods sold by month, in a column format, for the periods filtered (in this case the last 12 months).

mpus:	Central														
enario:	Actuals														
tegory:	Main Transact	tions													
riod:	January-21														
Type	Code	Account	January-21	February-21	March-21	April-21	May-21	June-21	July-21	August-21	September-21	October-21	November-21	December-21	Total
Revenues	couc	recount	Junuary LL	r corony 22	march-LL	ripin 22	may 22	June La	7017 2.2	August 11	ocpremoer ex	OCCODEN EX	HOTCHIDEF EX	becchinger 22	Total
increments.	40001	Alumni Bevenue	\$1,300,500	\$1,240,000	\$1,150,000	\$1.278,000	\$1,127,000	\$995,000	\$1,469,800	\$1,286,100	\$1,285,000	\$1,355,700	\$1,794,500	\$1,368,800	\$15,650
	40002	Government Revenue	\$2,105,800	\$2,058,000	\$2,150,000	\$2,358,000	\$1,859,000	\$2,165,000	\$1,741,800	\$1,951,000	\$1,447,000	\$2,105,200	\$1,555,000	\$1,864,100	\$23,359
	40003	Education Sponsor	\$812,500	\$826,000	\$815,000	\$714,900	\$728,000	\$796,000	\$819,600	\$915,000	\$911,000	\$859,700	\$945,000	\$881,300	\$10.02
	40004	Advertising	\$800,500	\$815,000	\$741,350	\$768,000	\$741,900	\$915,700	\$822,500	\$896,200	\$950,000	\$946,100	\$885,000	\$775,840	\$10,05
	40005	Admission Fee	\$1,510,000	\$1,675,000	\$1,459,000	\$1,340,004	\$1,259,600	\$1,155,700	\$995,700	\$1,365,200	\$1,160,000	\$1,068,900	\$1,240,000	\$981,140	\$15,21
	40006	Consulting Fee	\$1,346,080	\$1,316,700	\$1,328,000	\$1,425,000	\$519,500	\$657,700	\$559,100	\$875,200	\$760,000	\$896,400	\$700,000	\$843,300	\$11,22
	40007	Rental Fee	\$745,900	\$796,500	\$814,600	\$795,000	\$719,500	\$853,300	\$824,600	\$697,500	\$819,000	\$754,800	\$878,000	\$814,700	\$9,51
	40008	Parking Fee	\$1,250,080	\$1,068,000	\$1,005,600	\$1,008,000	\$1,260,500	\$1,249,800	\$1,189,600	\$1,254,500	\$999,000	\$1,196,200	\$1,197,500	\$1,319,800	\$13,99
	40009	Attendance Fee	\$1,249,000	\$1,147,000	\$1,215,000	\$1,268,070	\$980,500	\$783,600	\$698,100	\$754,100	\$769,000	\$865,200	\$954,000	\$786,200	\$11,46
	40010	Other Revenues	\$2,085,100	\$1,963,400	\$1,976,000	\$1,954,730	\$1,859,500	\$2,276,500	\$2,352,700	\$2,066,920	\$1,899,000	\$1,996,700	\$1,768,500	\$2,149,200	\$24,34
		Total	\$13,205,460	\$12,905,600	\$12,654,550	\$12,909,704	\$11,055,000	\$11,848,300	\$11,473,500	\$12,061,720	\$10,999,000	\$12,044,900	\$11,917,500	\$11,784,380	\$144,85
COGs															
	50010	COGS - Course Sales	\$417,900	\$387,500	\$415,000	\$426,000	\$299,000	\$471,000	\$483,000	\$412,000	\$388,000	\$472,200	\$446,050	\$387,550	\$5,00
	50020	COGS - Instructor Costs	\$248,000	\$210,320	\$208,000	\$201,500	\$216,000	\$226,000	\$243,000	\$192,000	\$241,000	\$222,500	\$194,550	\$282,550	\$2,68
	50030	Other COGS	\$297,400	\$348,050	\$297,000	\$284,000	\$339,000	\$296,000	\$358,000	\$362,000	\$400,555	\$39,500	\$299,650	\$311,570	\$3,63
		Total	\$963,300	\$945,870	\$920,000	\$911,500	\$854,000	\$993,000	\$1,084,000	\$966,000	\$1,029,555	\$734,200	\$940,250	\$981,670	\$11,32
Expenses															
	60001	City Income Taxes & Refunds	\$576,800	\$554,800	\$569,000	\$579,500	\$528,900	\$557,900	\$475,000	\$440,000	\$515,000	\$452,000	\$514,800	\$610,000	\$6,37
	60002	Licenses and Registrations	\$913,200	\$1,021,000	\$1,050,000	\$996,850	\$716,330	\$773,600	\$721,100	\$896,770	\$994,000	\$745,000	\$924,500	\$985,000	\$10,73
	60003	Scholarships	\$2,065,000	\$2,560,000	\$2,618,000	\$2,513,900	\$2,063,080	\$1,965,500	\$1,859,000	\$2,259,000	\$2,186,000	\$1,994,000	\$2,094,300	\$2,258,000	\$26,43
	60004	Environmental Protection Agency	\$1,190,000	\$1,138,020	\$1,213,800	\$1,157,900	\$801,500	\$855,100	\$878,800	\$889,000	\$1,150,000	\$914,500	\$1,065,300	\$1,125,000	\$12,37
	60005	Housing, Zoning, and Nuisances	\$796,800	\$805,600	\$799,000	\$815,000	\$714,500	\$915,100	\$805,000	\$795,000	\$640,000	\$613,800	\$684,100	\$729,000	\$9,1
	60006	Salaries and Benefits	\$1,857,000	\$1,768,000	\$1,614,000	\$1,710,600	\$1,998,500	\$1,285,100	\$1,443,000	\$1,688,000	\$1,965,000	\$1,775,100	\$1,245,000	\$1,612,000	\$19,9
	60007	Education Marketing	\$819,000	\$826,000	\$813,600	\$823,500	\$918,800	\$910,000	\$870,000	\$665,000	\$997,000	\$982,500	\$906,000	\$1,380,000	\$10,91
	60008	Repairs and Maintenance	\$917.600	5946.800	\$975.000	\$973.600	\$975 500	\$843.000	\$846,600	\$975.000	5741.000	\$642,700	5813.000	\$846.300	510.4



UNIV07 – Intercampus Matching Report

The Intercampus Matching Report validates the intercampus transactions that take place to ensure that the totals net to zero. Conditional formatting is used to bring to attention any totals where the net is not zeroed out.

BI360	Intercampus Matchin	g Report				
Scenario: Period:	Actuals August-21					
Campus	Entity	Code	Description	Corresponding Campus	Period	Total
Central	Academic Affairs	40011	Course Revenues	Eastern	202108	\$ 34,000.0
Eastern	Academic Affairs	50010	COGS - Course Sales Total	Central	202108	\$ 34,000.0 S -
Northern	Finance & Administration	20010	Intercompany Recievables	Western	202108	\$ 25,000.0
Western	Finance & Administration	30010	Intercompany Payables Total	Northern	202108	\$ 24,000.0 \$ 1,000.0
Northern	Administrative Staff & Tech Services	40012	Equipment Rental Revenues	Southern	202108	\$ 76,000.0
	Administrative Staff & Tech Services	50040	Equipment Rental Costs	Northern	202108	\$ 75,500.0



UNIV08 – Enrollment Report

The **Enrollment Report** is a multi-tab report that shows key enrollment statistics by school and by the year of study. The School tab shows the Major and supporting statistics, including enrollment by major, total enrollment, and enrollment as a percentage by school. The Year tab separates students by their year of study, school, and an expansion group with corresponding major details.

BI360	Enrollment	Report by School			
Campus:	Central				
Year:	Yr - 2021				
School:	Humanities, Religious !	Studies, Health & Medicine, Engineering and	Communication Arts		
Code	School	Major	Total Students	% Tota	al Students
				70 1012	il Students
305	Humanities				
		Comparative Literature	47		
		Hospitality and Tourisms	149		
		Human Resources	79		
		Information Management	134	26%	25%
		Sub-Total	409		Humanities
					Religious Studies Health & Medicin
307	Religious Studies				
		Anthropology of Religion	32		Engineering
		Cultural Anthropology of Religion	49	19%	Communication A
		Econamics of Religion	33		
		Geography of Religion	11	13%	
		Law of Religion	67		
		Psychology of Religion	42		
		Sociology of Religion	53		
		Sub-Total	287		
314	Health & Medicine				
		Communication Disorders	10		
		Comparative Literature	7		
		Dentistry	19		
		Healthcare Information Technology	18		
		Healthcare Management	18		
		Medical Technology	3		
		Medicine	19		
		Nursing	5		
		Nutrition Food Science	30		
		Pharmacy	15		
		Physical Therapy	12		
		Public Health	18		
		Radiologic Science	17		
		Sport Science	11		
		Veterinary Medicine	17		



UNIV09 – Student Detail Report

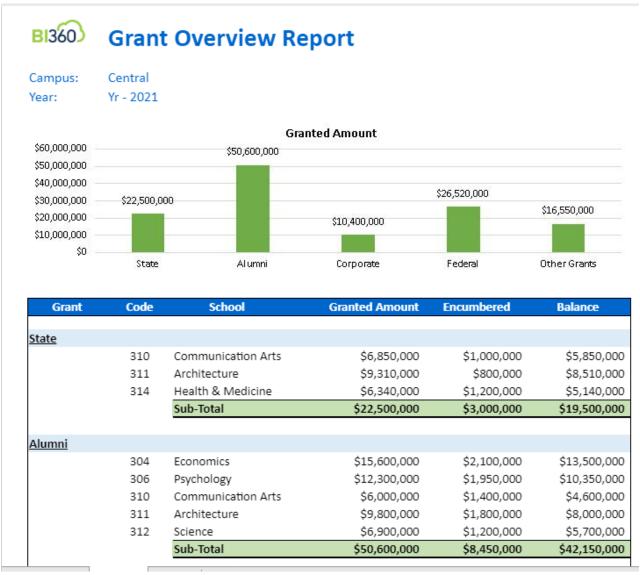
The **Student Detail Report** allows University staff to quickly review all pertinent student details and information. This is a multi-tab report that lets you filter student information by School, with a tab for each School.

ampus:									
	Central								
ear:	Yr - 2021								
chool:	School of Busin	ess							
	Unique Deta	Unique Details School Details School Major		Personal Details School Details					
	First Name Last Name Birth Date Age Gender Ethnicity		Ethnicity	School	Major	GPA			
50412706	Christopher	LaRosa	9/9/1986	22	М	White/Caucasian	School of Business	Business Administration	
50415408	Elizabeth	Molloy	5/9/1988	21	F	White/Caucasian	School of Business	Business Administration	
50418088	Tara	Kotary	10/10/1990	18	F	White/Caucasian	School of Business	Business Administration	
50420366	Shea	Marotta	11/6/1989	19	Μ	White/Caucasian	School of Business	Business Administration	
50421962	Jeannette	Johnson	6/26/1986	23	F	African American/African/Black	School of Business	Business Administration	
50423018	Jonathan	Pacuk	4/8/1990	19	Μ	Hispanic/Latino	School of Business	Business Administration	
50423689	E.M. Albaruni	Keith	4/21/1989	20	Μ	Asian	School of Business	Business Administration	
50425649	Renata	Chamberlaine	4/14/1985	24	F	White/Caucasian	School of Business	Business Administration	
50426469	John	Paola	9/30/1990	18	Μ	White/Caucasian	School of Business	Accounting	
50427305	Daniel	Nero	4/15/1990	19	Μ	White/Caucasian	School of Business	Business Administration	
50427959	Joseph	Graziosi	3/24/1989	21	Μ	African American/African/Black	School of Business	Business Administration	
50428794	Justin	Maglione	4/24/1991	18	Μ	African American/African/Black	School of Business	Business Administration	
50430098	Nicholas	Paese	12/21/1989	19	Μ	White/Caucasian	School of Business	Business Administration	
50432318	Marc	Higgins	3/20/1986	23	Μ	White/Caucasian	School of Business	Business Administration	
50432520	Justin	Goldberg	6/10/1988	21	Μ	White/Caucasian	School of Business	Business Administration	
50432635	Julie	McDermott	2/14/1985	24	F	White/Caucasian	School of Business	Business Administration	
50432682	Melissa	Fish	12/24/1988	20	F	White/Caucasian	School of Business	Accounting	



UNIV11 - Grant Overview Report

The **Grant Overview Report** allows University grant managers to easily monitor the institutions funding sources. Managers can view each of the Grants' details including granted amount, encumbered amount, and remaining balance. The manager can also drill down on the details for each of these categories.





UNIV07 – Personnel Budget Form

The **Personnel Budget Form** is an example of a budget input form, and it shows the ease in which budget contributors can enter key payroll data in a user-friendly web-based form. Data from external HR/Payroll systems can be uploaded to Solver and applied to budget and forecast templates. Metrics can also be displayed, via charts and graphs, within budget and forecast templates.

1360	Payroll Form																							
mpus:	Central																							
nario:	Budget																							
tity:	Academic Affairs																							
ir:	Yr - 2021																							
				Pay	FTEs for	FTE in	Gra	ide Calc	Budgeted	Current	Merit/	Bonus		FICA	FICA I	Medicare Me	dicare Retire	Retirement	Life	Life	Health	Health	Dental	Der
Code	Job Title	Fund	Employee Name	Grade	Benefits	Count	FTEs S	ialary	Salary	Salary	Bonus ID	s	Overtime	Exempt		Exempt	S Y/N?		Y/N?	s	Y/N?	s	Y/N?	s
45	Student Activities	Campus	Alex Dawson	2300.00%	1.0	Y	1.0	0			NON			Y		Y	N	0	Y		Y		Y	
45	Student Activities	Campus	Bentley Willam	1300.00%	1.0	Y	1.0	0			MER			N		N	N	0	Y		N		N	
45	Student Activities	Campus	Jack Lauren	1600.00%	1.0	Y	1.0	0			MER			N		Y	N	0	Y		Y		N	
45	Student Activities	Campus	Janis Harley	1500.00%	1.0	N	0.0	0			NON			Y		Y	N	0	N		Y		Y	
45	Student Activities	Campus	Jonathan Viera	2300.00%	0.9	Y	0.9	0	47,500	48,000	REG	1,000	400	Y	750	N	0 N	0	Y	0	Y	950	N	
45	Student Activities	Campus	Lisa Johnson	700.00%	1.0	N	0.0	0			NON			Y		Y	N	0	N		Y		Y	
48	Staffing Positions Management	Campus	Alex Dawson	2300.00%	1.0	Y	1.0	0	35,000	35,000		0	1,000	Y	1,000	Y	300 N	0	Y	0	Y	1,100	Y	
48	Staffing Positions Management	Campus	Bentley Willam	1300.00%	1.0	Y	1.0	0			MER			N		N	N	0	Y		N		N	
48	Staffing Positions Management	Campus	Jack Lauren	1600.00%	1.0	Y	1.0	0			MER			N		Y	N	0	Y		Y		N	
48	Staffing Positions Management	Campus	Janis Harley	1500.00%	1.0	N	0.0	0			NON			Y		Y	N	0	N		Y		Y	
48	Staffing Positions Management	Campus	Jonathan Viera	2300.00%	0.9	Y	0.9	0			REG			Y		N	N	0	Y		Y		N	
48	Staffing Positions Management	Campus	Lisa Johnson	700.00%	1.0	N	0.0	0			NON			Y		Y	N	0	N		Y		Y	
51	Registration	Campus	Alex Dawson	2300.00%	1.0	Y	1.0	0			NON			Y		Y	N	0	Y		Y		Y	
51	Registration	Campus	Bentley Willam	1300.00%	1.0	Y	1.0	0	28,000	27,000		500	1,500	N	0	N	0 N	0	Y	0	N	0	N	
51	Registration	Campus	Jack Lauren	1600.00%	1.0	Y	1.0	0			MER			N		Y	N	0	Y		Y		N	
51	Registration	Campus	Janis Harley	1500.00%	1.0	N	0.0	0			NON			Y		Y	N	0	N		Y		Y	
51	Registration	Campus	Jonathan Viera	2300.00%	0.9	Y	0.9	0			REG			Y		N	N	0	Y		Y		N	
51	Registration	Campus	Lisa Johnson	700.00%	1.0	N	0.0	0			NON			Y		Y	N	0	N		Y		Y	
60	Student Affairs	Campus	Alex Dawson	2300.00%	1.0	Y	1.0	0			NON			Y		Y	N	0	Y		Y		Y	
60	Student Affairs	Campus	Bentley Willam	1300.00%	1.0	Y	1.0	0			MER			N		N	N	0	Y		N		N	
60	Student Affairs	Campus	Jack Lauren	1600.00%	1.0	Y	1.0	0	25,000	24,000		4,000	800	N	0	Y	740 N	0	Y	0	Y	1,400	N	
60 60	Student Affairs Student Affairs	Campus	Janis Harley Jonathan Viera	1500.00% 2300.00%	1.0 0.9	N	0.0	0			NON REG			Y		YN	N	0	N		Y		Y	
		Campus																						

Budget Expenditure and Revenue Entry is similar in Solver, as is Capital Projects, Grants, etc. Forecasting forms where you can do unlimited 'What-If' analysis are included as well.

As you can see, Solver has many uses for your Organization, with just a few included in this white paper. Every Unit or Department in your Organization can gain from using Solver. For more information please contact info@solverglobal.com